

DEBEVOISE & PLIMPTON LLP



FIRM OVERVIEW

Debevoise & Plimpton LLP, an international law firm, was founded in 1931. The firm offers a diverse range of sophisticated legal services in corporate, international, litigation, real estate, tax, and trusts and estates law to businesses and individuals. Debevoise's offices are located in New York, Washington, DC, London, Paris, Frankfurt, Moscow, Hong Kong and Shanghai.

MAIN AREAS OF PRACTICE

CORPORATE The Corporate Department is the firm's largest practice group. Its work spans the full range of general corporate, transactional and regulatory representations in the United States and throughout the world. Major corporate practice areas include mergers and acquisitions, private equity, capital markets, insurance industry transactions, banking, business restructuring and workouts, derivatives, structured finance, project finance, equipment and leveraged finance, real estate, investment fund and asset management, intellectual property, media and telecommunications, energy, and environmental law. The firm has a proven track record of handling innovative and complex U.S., international and cross-border transactions. Lawyers from the firm's offices around the world cooperate to provide integrated, seamless legal services to meet the needs of the firm's clients. Debevoise represents multinational, U.S. and non-U.S. industrial and commercial companies, and financial institutions including insurance companies, investment companies, banks and broker-dealers, individuals and non-profit organizations in a comprehensive range of assignments.

LITIGATION The Litigation Department handles a broad range of complex matters in courts in the United States, the United Kingdom, France and elsewhere, as well as before agencies, administrative bodies and arbitration tribunals worldwide. The Department includes the Chair, Mary Jo White, the former U.S. Attorney for the Southern District of New York; John S. Kiernan, Co-Chair of the Department; Michael B. Mukasey, former United States Attorney General and Chief Judge of the United States District Court for the Southern District of New York; Lord (Peter) Goldsmith QC, PC, the European Chair of Litigation who served as the UK's Attorney General; 10 former Assistant U.S. Attorneys, including a former Under Secretary of the U.S. Treasury for Enforcement and a former Chief Assistant U.S. Attorney for the Southern and Eastern Districts of New York; and a former Associate Director of the Securities and Exchange Commission's Division of Enforcement. We are the only law firm to include former Attorneys General of both the U.S. and the UK, as well as a Queen's Counsel. Areas of concentration include securities litigation and enforcement proceedings, white collar crime, investigations, antitrust, bankruptcy, general commercial litigation, international dispute resolution, insurance industry disputes, intellectual property and media, and products liability.

TAX & EMPLOYEE BENEFITS The Tax Department works closely with the firm's corporate lawyers in structuring complex transactions. The department also focuses on tax planning and advice for business entities, high net worth individuals and exempt organizations and includes an active executive compensation and employee benefits practice.

TRUSTS AND ESTATES The firm's diverse and highly sophisticated Trusts and Estates Practice combines a significant tax orientation with frequent interdisciplinary projects involving the litigation and corporate areas. ►

REPRESENTATIVE CLIENTS

ACE Limited; Aeroflot; Air France-KLM; Amazon.com; American Airlines; American Express; American International Group; AMVESCAP; AXA; BAML Capital Partners; Bank of New York Mellon; The Carlyle Group; Central European Media Enterprises; China Life; Chrysler; Clayton Dubilier & Rice; Deloitte; Delta Air Lines; Deutsche Bank; Discovery Communications; Dolan Family/Cablevision Systems; Domtar; ExxonMobil; Fisher Scientific; Forest Labs; Galderma; Gap; Gaz de France; General Electric Company; Globo; Goldman Sachs; HarbourVest; Hartford Financial; Hasbro; Hertz; International Paper; J.C. Flowers; John Hancock Life Insurance Company; Johnson & Johnson; JPMorgan Chase; Kelso & Company; Liberty Mutual; L'Oreal; LVMH Moët Hennessy - Louis Vuitton; MBIA; MetLife; NBC Universal; Net Serviços; New York Life Insurance Company; Mitsui; Morgan Stanley; The National Football League; The National Hockey League; North Castle Partners; Novartis; NYMEX; Oaktree Capital; Owens Corning; Oxygen Media; Pernod Ricard; Principal Financial; Providence Equity Partners; Prudential Financial; Rank Group; Sithe Global; SLM Corp.; Sony; Stone Point Capital; Swiss International Airlines; Verizon; Westfield; Yahoo!

DEBEVOISE & PLIMPTON LLP

RECENT RECOGNITION

THE AMERICAN LAWYER 2011 "A-LIST"

Ranked fifth in the 2011 A-List and the only firm included among the top seven in each of the nine years of the survey.

LEGAL BUSINESS AWARDS — "US LAW FIRM OF THE YEAR"

Debevoise was named "US Law Firm of the Year" by *Legal Business*, which described the firm as "among the boldest and most forward thinking of global players."

CHAMBERS USA — AMERICA'S LEADING LAWYERS FOR BUSINESS 2010

Debevoise was listed as a leading firm in 47 categories, and listed 71 Debevoise lawyers as leaders in their fields, representing approximately 62% of the U.S. partnership.

ABA PRO BONO PUBLICO AWARD

The American Bar Association selected Debevoise to receive a Pro Bono Publico Award for the firm's extraordinary contribution of legal services to those who cannot afford representation.

OFFICES

NEW YORK

From the firm's founding in 1931, New York has remained the largest of Debevoise's offices and the headquarters for the firm's multi-disciplined, international practice. Today, this office is home to more than 475 lawyers concentrating in the areas of corporate, litigation, tax and trust and estates law — often teaming with colleagues from our offices in Europe and Asia on complex cross-border matters.

WASHINGTON, D.C.

The Washington, DC office, which has 33 lawyers, provides client services in corporate securities regulation and enforcement, white collar criminal practice and commercial litigation, corporate regulatory and transaction work for industrial and financial institutions and international telecommunications and intellectual property matters.

LONDON

The firm's London office has more than 80 lawyers. Its practice focuses on mergers and acquisitions, capital markets transactions, financings and private equity, as well as telecommunications, general corporate and tax matters and international arbitration and litigation.

PARIS

The firm's first European office opened in Paris in 1964 and has approximately 30 lawyers. The practice includes domestic and cross-border mergers and acquisitions, capital markets transactions, financings and private equity, as well as EU competition law, general corporate and tax matters and international arbitration.

FRANKFURT

The firm's Frankfurt office has more than 15 lawyers. The practice focuses on mergers and acquisitions, corporate governance, capital markets transactions, financings and private equity, as well as general corporate and tax matters.

MOSCOW

The firm's Moscow office has 21 lawyers. Its practice includes natural resource projects, financings, capital markets transactions and mergers and acquisitions, as well as general corporate and tax matters.

HONG KONG

The Hong Kong office is active throughout the Asia-Pacific region and in China in direct cross-border investments, formation and deployment of private equity funds, telecommunications and other joint ventures, US securities offering, general corporate counseling and international arbitration and litigation.

SHANGHAI

The Shanghai office represents multinational companies and investment funds in a broad range of strategic and financial investments in China and Chinese companies that are raising capital in the international markets and making cross-border investments and acquisitions.